

**Artur Lis**

# *Urban VIII i Benedict XIV – Reformers of the canon law*

## I. INTRODUCTION

While talking about sanctity, the Catholic Church points, first of all, to the God's appeal: *So be perfect as perfect as your Holy Father.* As Vatican Council II teaches: *all Christians, whatever state and trade they are, are called to the full Christian life and to perfect love (Lumen Gentium, no. 20)* because the sanctity is expressed in various ways in various people, who in their own state of life strive for perfectness in love, setting an example for others (*LG* nr 39).

The servants of God, the blessed and the saints are an enormous heritage of Christian faith, spirituality and holiness of the Church. The task of the people of the Church is to pass this rich inheritance to the next generations. However, before one can officially venerate the saints, their heroic life, their practice of virtues or their martyrdom must be proven during the canon proceeding. In order to show the faithful a model of sanctity, worth admiring and following, the Church takes procedural steps during which it is essential to collect widely understood evidence.

To complete the above subject of the work, the author used extensive subject literature;

however, undoubtedly, the basis for the deliberations are the works of Professor Henryk Misztal.

## II. CANON LAW IN HISTORICAL DEVELOPMENT

Since the beginning of the Church existence, the saints have been publicly worshipped. In the times of martyr cult (1<sup>st</sup> - 4<sup>th</sup> centuries) there was no investigation before the martyrs were awarded public cult. It came into being spontaneously among Christians. The cult of martyrs included the following elements, which constituted a primary form of canonisation: 1) funeral, being the beginning of the cult, 2) the meeting of the commune at the grave of the martyr, joyfully celebrating the funeral, rejoicing at the martyr's glory in heaven, 3) in the funeral participated the bishop who was the head of the commune and simultaneously the official witness of the cult, 4) celebrating the death anniversary (*dies natalis*), which became the holy day of this martyr.

It is worth noticing that a new type of hagiographic literature appeared, i.e. martyr's acts (*acta martyrum*) and collections of miracles (*raccolte miraculorum*). The former are almost the only source of knowledge about the life, mar-

tym's death and the way onto the altars. And, if acknowledging martyrs is assumed as the first form of the historical process, the acts mentioned will play the part of evidence in this process.

Traditionally, it is assumed that the Edict of Milan (313 A.D.) ended this so-called great era of martyrs. New saints appeared who were later called confessors. As Henryk Misztal rightly stated: *if the martyr was Christ's witness through his death, the confessor bore full witness to Christ by living his life in accordance with the principles of the Gospel*. The confessors recruited mainly from among bishops and ascetics. The former, due to their office, were exposed to suffering in defence of faith, while the ascetics raised admiration of the faithful with their life full of penance. Also in those days the hagiographic literature appears: lives (*vitae*), biographies (*biografie*), histories (*historiae*). In this way the value of document in canonisation cases is developing.

The basic form of canonisation since the 4<sup>th</sup> century until the papal reservation, was the transfer of the relics, i.e. translation (*translatio*), and elevation (*elevatio*). They are the methods of canon proceedings preceded by some form of hearing of evidence. The transfer and the elevation is a renewed funeral ceremony during which the body taken from the grave is positioned in a place appropriate to celebrate the holy mass. If *translatio* refers mainly to the fact of placing the body in an appropriate place with specific celebrations, then *elevatio* refers to taking the body out of the grave and placing it above the ground. In Middle Ages the transfer of the body carried the value of canonisation, therefore its celebration was solemn, often with the neighbouring clergy participating in the ceremony.

No exact borderline exists between canonisations performed by *translatio* and *elevation*,

and canonisations announced by papal bulls (decrees) because for some time both these forms existed simultaneously. Pope Alexander III (1159-1181), as a result of some abuse which occurred in the Catholic Church, issued in 1181 the Decree of *Audivimus*, in which he declared that: *no one shall be venerated in public as saint without the consent of the Pope (non licet vobis pro sancto absque auctoritate Romanae Ecclesiae, eum publice venerari)*. The promulgation of this decree took place together with its inclusion in the Decrees of Gregory IX in 1234.

The description of the 14<sup>th</sup> century canonization procedure by Jacobus Gaetani deserves more attention. This description called *Ordo romanus* is known from the work *Museum Italicum seu collectio veterum scriptorum* by J. Mabillon. In this document we read that the canonisation process in the 14th century included: 1) submitting letters of postulations to the pope, 2) taking the decision by the pope in the secret consistory to delegate bishops of the neighbouring place to the place of death of the servant of god, to conduct investigations into the odour of the sanctity of life, virtues and executing a written report on the case, 3) consulting the secret consistory on commencing the process, 4) appointing a tribunal for the process on life, virtues and miracles in accordance with pope's instructions, 5) examining the files of the process by Rome experts, appointed by the pope, 6) secret announcement of the papal decision during the secret consistory, 7) legal proceeding finished with reading the process files at the open consistory and announcing the papal decision.

Of enormous importance for the development of the canonisation procedure was the establishment of the Congregation of Rites (*Sacra*

*Rituum Congregatio*) in 1988 by Pope Sixtus V (1585-1521).

### III. LEGISLATION OF URBAN VIII (MAFFEO BARBERINI) 6 VIII 1623 - 29 VII 1644

Despite the important role of rotal and canonistic jurisprudence in the 17<sup>th</sup> century, there can be seen some confusion of concepts in canonisation issues. There was no differentiation between public cult and private cult of people who died of sanctity. Bishops still thought that the right to elevate to the altars lies within their authority and often passed judgments on canonisation only on the grounds of the cult of the faithful and the miracles related to the servant of god. Even Clement VIII (1592-1605) and Paul V (1605-1621) tried to regulate these issues in legal terms but their decrees were not widespread enough and were not used in everyday practice. The uncertainty about the difference between beatification and canonisation reappeared in the Church literature and art. There was not enough knowledge of the forms of canonization. In order to meet this need, Pope Urban VIII created a clear and strictly defined canonization procedure. On 13<sup>th</sup> March 1625 *Decree on the Congregation of Inquisition* was issued, on 12 March 1631 the encyclical *De processibus rite conficiendis* (description of the canonization proceedings in a diocese) was sent to patriarchs, archibishops and bishops, and on 5 July 1634 - the apostolic constitution *Caelestis Hierusalem cives*.

According to Urban VIII's legislation, there were three common processes to be conducted: 1) in the diocese – this process referred to the odour of sanctity of the life and heroic virtues, 2) the process of observing Urban VIII's de-

crees, 3) the apostolic process delegated by the Holy See, and concerning the heroic virtues and miracles. It must be emphasized that with his breakthrough decrees the pope reversed the existing practice of canonization proceedings. Up till then the greatest chance of success had the case in which a public cult had already existed – the way of cult (*via cultus*), rare were the cases processed in which the servant of god did not enjoy the public cult – the way without cult (*via non cultus*). Pope Urban VIII introduced a reverse procedure. Since then the way without cult became the ordinary way of proceeding (*via ordinaria*), while the way of cult became the extraordinary proceeding (*via extraordinaria*).

Urban VIII made an exception in his decree in favour of the cases proceeded along the way of cult which, certainly, were the old cases. These cases were *exceptional causes* (*casus exceptus*). An exceptional cause included recognizing public cult with reference to the diseased who: 1) received it from time immemorial (*per immemorabilem temporis cursum*) or 2) by common consent of the Church (*per communem Ecclesiae consensum*), or 3) their cult resulted from the letters of the Church Fathers or Saint writers (*per patrum virorumque sanctorum scripta*), 4) or they were venerated with the knowledge and tolerance of the Holy See or 5) ordinaries (*scientia ac tolerantia Sedis Apostolicae vel ordinarii*). The time the cult began was to go back to at least 100 years prior to the constitution *Caelestis Hierusalem cives*, that is before 1534.

An ordinary often accepted the statement on the legality of the cult but, more often than not, the files from the process *super casu excepto* were sent to Rome to receive the papal cult confirmation (*confirmatio cultus*). If the confirmation of the cult legality was issued by the

Holy See, the act was considered equivalent to beatification (later called equivalent beatification *beatificatio aequipollens*). Urban VIII's decree used the terms of an ordinary process on the odour of sanctity, heroic virtues and miracles, but there were postulations often limited to the statement of legality and the papal confirmation (so-called equivalent beatification in the old sense - the confirmation of the cult legality without the prior acceptance of heroic virtues). When the case was to lead to canonization, the *letters of remittance* (*litterae remissoriales*) were sent, i.e. a delegation to conduct the *apostolic process about virtues*.

#### **IV. LEGISLATION OF BENEDICT XIV (PROSPERO LORENZO LAMBERTINI)**

##### **17 VIII 1740 – 3 III 1758**

Pope Benedict XIV (1740-1758) developed the reform of Urban VIII, and dealt evidence in the canonisation process. Even before being elected the pope, Benedict XIV, then Prosper Lambertini, created his great work *De Servorum Dei beatificatione et Beatorum canonizatione*, which became a guidebook for the canonization process. Next, in the decree of 23 April 1741 *De probationibus iudicariis et de numero miraculorum ad beatificationem et canonizatiōnē assequendam*, he intended to aggregate the principles of evidence in canonization cases. This pope introduced original, scientific concepts on old cases, around which there were pressing legal problems left unsolved by Urban VIII and Innocent XI, who preferred common cases based on witnesses' testimonies. As the main criterion of distinguishing the old cases from the common ones, Benedict XIV adopted the criterion of time, i.e. while defining the term *old time*, jurisprudence specified the passage of

60, 70 or 100 years from the death of a person till the moment the case was brought before the Congregation. Unfortunately, despite enormous progressiveness of his works, Benedict XIV did not succeed in breaking the mistrust towards a document as the basic evidence in old cases. The pope defined subsidiary probation (*probatio subsidiaria*) as a combination of eyewitnesses' testimonies and hearsay (auricular) testimonies, and sometimes only hearsay testimonies (*de auditu quandocumque a videntibus quandocumque non*), with various written sources. Subsidiary probation should give the judge proper moral certainty in such cases. Furthermore, Benedict XIV thought that on the basis of subsidiary probation one can prove the virtues so as to move on to proving miracles. Then, in the above mentioned decree of 1741, he decided that miracles may be verified only on the grounds of eyewitnesses' testimonies, which eliminated them from the old cases. It should be emphasized that an important novelty in probing old cases was Benedict XIV's statement that if subsidiary sources are complete, they also lead to full proof. (*constare*).

#### **V. CONCLUSION**

Canonisations have been present in the Church since the very beginning. Throughout the centuries the formal way of bearing witness to the sanctity has changed, whereas its essence has remained unchanged. Undoubtedly, one of the most important reforms of the canon law was implemented by Pope Urban VIII, from whom the way without cult became a common way of proceeding towards canonization while the way of cult was an extraordinary proceeding. This great reformatory work of Urban VIII was continued and developed by his successor

Pope Benedict XIV (1740-1758). Even before being elected the pope, Prosper Lambertini created his great work *De Servorum Dei beatificatione et Beatorum canonizatione*, which became a guidebook for the canonization process.

## SŁOWA KLUCZE

prawo kanonizacyjne, kanonizacja, *Caelestis Hierusalem cives*, Urban VIII, wypadek wyjąty (casus exceptus).

## STRESZCZENIE

Kanonizacje są obecne w Kościele od samego początku. Podczas wieków zmienił się formalny sposób dawania świadectwa

o świętości, podczas gdy jego istota pozostała niezmienna. Bez wątpienia jedną z ważniejszych reform prawa kanonizacyjnego przeprowadził papież Urban VIII - od którego droga braku kultu stała się zwyczajną drogą postępowania zmierzającego ku kanonizacji, a droga kultu postępowaniem nadzwyczajnym. Wielkie dzieło reformy Urbana VIII kontynuował i rozwijał późniejszy jego następca papież Benedykt XIV (1740-1758). Prosper Lambertini jeszcze przed wyborem na papieża, stworzył swoje wielkie dzieło *De Servorum Dei beatificatione et Beatorum canonizatione* – które stało się podręcznikiem do procesu kanonizacyjnego.

## BIBLIOGRAFIA

- Amore A., *Culto e canonizzazione dei santi nell'antichità cristiana*, „Antonianum” 52(1977), 49-56.
- Amore A., *Le cause dei santi. Proposte per un aggiornamento*, „Antonianum” 55(1980), 425-438.
- Bar J. R., *Uwagi na temat procesu beatyfikacyjnego*, „Ateneum Kapłańskie” 54(1957), 293-299.
- Benedictus XIV [Prosperus Lambertini]. *De Servorum Dei beatificatione et Beatorum canizatione*. Prati 1839-1842, Voll. I-VII.
- Benke J., *Proces kanonizacyjny w rozwoju historycznym do czasów obecnych*, Lublin 1957 (mps Archiwum Uniwersyteckie KUL).
- Białobok J., *Heroiczność cnót w aspekcie prawa kanonicznego*, „Prawo Kanoniczne” 19(1976), nr 3-4, 327-336.
- Brosch J., *Der Heiligsprechungsprozess per viam cultus*, Roma 1938.
- Casieri A., *Attuale prassi procedurale da seguirsi nelle diocese per le cause di beatificazione e canonizzazione*, „Monitor Ecclesiasticus” 100(1975), 169-182.
- Crnica A., *De canonizatione aequipollenti*, „Monitor Ecclesiasticus” 86(1961), 258-280.
- Dalla Torre G., *Santità e diritto. Sondaggi della storia del diritto canonico*, Torino 1999.
- David P., *Les sources de l'histoire de Pologne à l'époque de Piasts*, Paris 1934, 59-72.
- Eszer A., *Pojęcie cnoty heroicznej w przekroju historycznym*, in *Elementy prawne świętości kanonizowanej według ustawodawstwa Jana Pawła II. Materiały II Ogólnopolskiego Sympozjum Prawa Kanonizacyjnego*, KUL, Lublin 24-26 IX 1992, ed. H. Misztal, Lublin 1993, 101-112.
- Ferraro N., *Postulazione e Postulatore*, in *Enciclopedia Cattolica*, Vol. IX, Città del Vaticano 1952, kol. 1843-1847.
- Filipazzi A.G., *La prova del martirio nella prassi recente della Congregazione delle Causae dei Santi*, Roma 1992.
- Flisikowski L., *Problem pewności moralnej w sprawach kanonizacyjnych*, in *Elementy prawne świętości kanonizowanej według ustawodawstwa Jana Pawła II. Materiały II Ogólnopolskiego Sympozjum Prawa Kanonizacyjnego* KUL Lublin 24-26. IX. 1992, ed. H. Misztal, Lublin 1993, 57-69.
- Fokciński H., *Potwierdzenie kultu w aktualnej praktyce Kongregacji do Spraw Kanonizacyjnych*, in *Religioni et scientiae. Materiały V Sympozjum Prawa Kanonizacyjnego* (Lublin, 25 kwietnia 2001 r.), ed. P. Stanisz, Lublin 2001, s. 95-103.

- Fokciński H, *Potwierdzenie kultu. Kilka refleksji z okazji lektury piętnastego wydania „Index ac Status Causarum”*, in *Divina et humana. Księga Jubileuszowa w 65. rocznicę urodzin ks. prof. Henryka Misztala*, Lublin 2001, 465-479.
- Frutaz A, *La Sezione Storica della Sacra Congregazione dei Riti*, ed. 2. Città del Vaticano 1964.
- Frutaz A, *Storia e legenda, valore dogmatico e significato spirituale del culto dei santi*, in *Testi e documenti di vita sacerdotale di arte pastorale*, Vol. XVI, Roma 1970, 401-410.
- Gagna F, *De processu canonizationes a primis Ecclesiae saeculis usque ad Codicem Iuris Canonici*, Romae 1940.
- Gangoiti B, *De Processu historico et de M.P. „Sanctitas clarior”, „Angelicum”* 58(1981), 210-240.
- Gangoiti B, *Il processo apostolico di beatificazione*, Scientia Catholica, Roma 1945.
- Gierałtowski T, *Znaczenie kultu prywatnego w sprawach kanonizacyjnych*, Lublin 2004 (mps Archiwum Uniwersyteckie KUL).
- Gutiérrez J. L., *Index ac status causarum*, Congregatio per le Cause dei Santi, ed. Peculiaris cura P. Galavotti IV exeunte saeculo ipsius Congregationis, Città del Vaticano 1999.
- Gutiérrez J. L., *La normativa actual sobre las causas de canonización*, „*Ius Canonicum*” 32(1992), s. 39-65.
- Gutiérrez J. L., *L'istruttoria diocesiana nelle cause di canonizzazione*, in *Congregatio de Causis Sanctorum. Studium. Corso formative per istruire le Cause dei Santi*, Vol. I: *Parte Teologica*, dispensae ad usum privatum auditorium, Città del Vaticano 2004, 183-261.
- Gutiérrez J.L., *Il carattere processuale dell'istruttoria diocesana nelle cause di canonizzazione*, in *Religioni et scientiae. Materiały V Sympozjum Prawa Kanonizacyjnego (Lublin 25 kwietnia 2001 r.)*, ed. P. Stanisz, Lublin 2001, 55-73.
- Gutiérrez J.L., *Le prove sussidiarie nelle cause di canonizzazione (Opinioni di Prospero Lambertini e innovazioni di Benedetto XIV)*, in *Ius Ecclesiae, Rivista Internazionale di Diritto Canonico, Pontificia Università della Santa Croce, Giuffrè Editore*, Vol. X – Num. 5(1993), 545-594.
- Hertling L., *Materiali per la storia del processo di canonizzazione*, „*Gregorianum*” 16(1935), 170-195.
- Lisowski J., *Kanonizacja świętego Stanisława w świetle procedury kanonizacyjnej Kościoła dzisiaj i dawniej*, Rzym 1953.
- Löw G, *La beatificazione nella storia*, in *Encyclopedie Cattolica*, Vol. II, Città del Vaticano 1949, kol. 1096-1100.
- Löw G, *La canonizzazione nella storia*, in *Encyclopedie Cattolica*, Vol. III, Città del Vaticano 1949, kol. 569-607.
- Misztal H, *Le causa di canonizzazione. Storia e procedura*, Libreria Editrice Vaticana, Città del Vaticano 2005.
- Misztal H, *Causae historicae w postępowaniu beatyfikacyjnym i kanonizacyjnym*, Lublin 1981.
- Misztal H, *Dokument jako środek dowodowy w historycznych sprawach beatyfikacyjnych*, „*Częstochowskie Studia Teologiczne*” 5(1977), 213-237.
- Misztal H, *Drogi rozwoju postępowaniu kanonizacyjnego*, „*Częstochowskie Studia Teologiczne*” 11(1983), 175-262.
- Misztal H, *Duc in altum. Sprawy kanonizacyjne. Wybór pism*, ed. L. Fiejdasz, Lublin 2009.
- Misztal H, *Kodyfikacje prawa kanonizacyjnego*, in *Plenitudo legis dilectio. Księga pamiątkowa dedykowana prof. dr. bab. W. Zubertowi OFM z okazji 65 rocznicy urodzin*, Lublin 2000, 463-484.
- Misztal H, *Pojęcie beatyfikacyjnych i kanonizacyjnych spraw historycznych*, „*Kościół i Prawo*” 1(1981), Lublin 1981, 145-157.
- Misztal H, *Prawo kanonizacyjne. Instytucje prawa materialnego, zarys historii, procedura*, wyd. II, Lublin 2003.
- Padacz W, *Przejście od beatyfikacji do kanonizacji w procedurze kanonicznej*, „*Polonia Sacra*” 9(1956), 165-172.
- Padacz W, *Sprawy historyczne w procesie beatyfikacyjnym i kanonizacyjnym*, „*Prawo Kanoniczne*” 8(1965), nr 1-2, 91-100.
- Pérez Tejera M. C., *Elementos constitutivos del concepto teológico-canónico del martirio*, Roma 1993.
- Petrani A, *W sprawie dekretu Aleksandra III Audivimus*, „*Roczniki Teologiczno-Kanoniczne*” 16(1969), z. 5, 5-10.
- Piacentini E, *Il martirio nelle causae dei Santi. Concetto teológico-giuridico. Morte psicologica e martirio blanco. Procedura antica a moderna. Riforma paolina. Ferimenti per ulteriori aggiornamenti*, Roma 1979.
- Przygotowanie sprawy beatyfikacyjnej. Aktualny stan prawny, red. W. Bar, L. Fiejdasz, Lublin 2010.
- Rodrigo R, *Manuale delle cause di beatificazione e canonizzazione*, Roma 2004.

- Rodrigo R., *Manuale per istrire i processi di canonizzazione*, Institutum Historicum Augustianorum Recollectorum, Roma 1991.
- Ryłko S., *Historia praktyki kanonizacji i beatyfikacji kultu świętych i błogosławionych*, in *Postępowanie kanonizacyjne*, Vol. 1: *Świętość kanonizowana*, ed. Sz. T. Praśkiewicz, Kraków 2008, 63-71.
- Świętość kanonizowana, Vol. 1-9, ed. S. T. Praśkiewicz, Kraków 2008-2013.
- Urbanus VIII, Constitutio Apostolica: *Caelestis Hierusalem cives*, 5.7.1634, in *Codex pro Postulatoribus*, ed. Lauri-Fornari-Santarelli, ed. 4. Romae 1929, 286-292.
- Urbanus VIII, Litterae enciclicae: *De processibus rite conficiendis*, 12.3.1631, in *Codex pro Postulatoribus*, ed. Lauri-Fornari-Santarelli, ed. 4. Romae 1929, 293-294.
- Veraja F., *Alcune proposte per il rinnovamento delle Cause dei Santi*, „Monitor Ecclesiasticus” 105(1980), 305-322.
- Veraja F., *Commento alla nuova legislazione per le Cause dei Santi. Sussidi per lo studio delle Cause dei Santi*, Roma 1983.
- Veraja F., *La beatificazione. Storia, problem, prospettive*, Roma 1983.
- Veraja F., *La canonizzazione eqipollente e la questione dei miracoli nelle cause canonizzazone*, „Apollinaris” 48(1975), 222-245, 475-500.
- Veraja F., *Le cause di canonizzazione dei Santi. Commento alla legislazione e guida practica*, Città del Vaticano 1992.

## NOTA O AUTORZE

Dr Artur Lis - asystent w Katedrze Historii Prawa Wydziału Zamiejscowego Prawa i Nauk o Gospodarce KUL w Stalowej Woli. Jego zainteresowania badawcze skupiają się wokół historii prawa i prawa administracyjnego; arturlis@op.pl